

**SAN FRANCISCO STATE UNIVERSITY FOUNDATION  
INVESTMENT COMMITTEE MEETING  
Cambridge Associates Office  
101 California Street, 33<sup>rd</sup> Floor, San Francisco, CA  
Wednesday, February 28, 2018  
11:30 AM – 1:30 PM**

**Conference Dial-in Number: (641) 715-3850  
Participant Access Code: 549217#**

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**AGENDA**

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|---|------------------|
| I. Call Meeting to Order  | Kimberly Brandon |
| II. Review Agenda   | Kimberly Brandon |
| III. Approval of Minutes <ul style="list-style-type: none"><li>- November 29, 2017 IC Meeting</li><li>- January 10, 2017 IC Conference Call</li></ul>   | Kimberly Brandon |
| IV. Meeting with new UBS team   | Kevin Sanchez    |
| V. Investment Update and Recommendations <ul style="list-style-type: none"><li>Market Environment</li><li>Investment Performance</li><li>Portfolio Update and Recommendations</li><li>Update on Unitization and Spending Policy</li></ul> | Ravi Karra       |
| VI. Aperio Group – Social Conversation  | Evan Mizrachy    |
| VII. Adjournment  | Kimberly Brandon |