

**SAN FRANCISCO STATE UNIVERSITY FOUNDATION
INVESTMENT COMMITTEE MEETING
Thursday, August 26, 2021
11:00 AM – 1:30 PM**

AGENDA

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| I. Call Meeting to Order | Sheldon Gen |
| II. Review Agenda (2 mins) | S. Gen |
| III. Approval of Minutes (5 mins)
a. May 13, 2021 Minutes | S. Gen |
| IV. Discussion Items (90 mins)
a. Market Environment
b. Portfolio Update
c. Private Investment Review & Recommendations
i. Bronze Eastside recommendation
ii. Private Real Estate – portfolio construction philosophy, research priorities
& deep dive on affordable housing
d. Rebalancing
e. Green Fund Discussion (S. Gen) | Wendy Walker, Mike Pearce, Madelyn Mathai |
| V. Executive Session (50 mins) | S. Gen |
| VI. Adjournment | S. Gen |
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Future Topics:

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